



HL WILLS

Your Trusted Will Referral Partner

Helping Secure Your Clients' Futures

www.hlwills.co.uk





Welcome to HL Wills! As a mortgage adviser, you play a crucial role in your clients' financial well-being. At HL Wills, we are here to support you by offering a reliable and seamless will referral facility, ensuring your clients' wishes are protected and their loved ones provided for.

Why Choose HL Wills?



Simplify the Will Process

Our team of experienced professionals specialises in will creation, simplifying the process for your clients, especially those with children, property, savings, investments, insurance policies, or businesses.



Expert Guidance

We understand the complexities of wills and stay up-to-date with the latest legal requirements. Our experts provide accurate advice tailored to your clients' unique circumstances.



Peace of Mind

By referring your clients to HL Wills, you help them avoid the risks of intestacy, where their assets are distributed according to the law instead of their wishes. Protecting their loved ones and ensuring their assets go where intended brings peace of mind.

Partnering with HL Wills brings numerous benefits:



Trusted Partnership

HL Wills is an affiliate of HL Partnership, sharing the same values of integrity, professionalism, and exceptional service. You can trust us to provide reliable will referral services to your clients.



Identify the Need

Recognise when your clients could benefit from estate planning and will creation services, especially if they have children, own property, have savings, investments, insurance policies, or businesses.



Enhanced Client Relationships

By referring your clients to HL Wills, you demonstrate your commitment to their holistic financial well-being. Strengthen your relationship as a trusted adviser by offering comprehensive services, including wills.



Refer with Ease

Complete our simple referral form, providing the necessary details to initiate the process effortlessly.



Competitive Edge

Stand out from the competition by offering a comprehensive suite of financial services through HL Wills, addressing the crucial need for wills and estate planning.



Dedicated Support

Our experienced team will take care of the rest, guiding your clients through the will creation process and accurately documenting their wishes.

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The HL Wills Experience



Personalised Approach

We understand the uniqueness of each client's situation. Our professionals attentively listen to their needs, ensuring their will reflects their specific wishes.



Expert Advice

Our team provides comprehensive guidance on inheritance tax planning, guardianship arrangements, and other essential considerations. We ensure a robust and legally sound will for your clients.



Convenience and Flexibility

We offer both in-person and virtual consultations, providing convenience and flexibility to meet your clients' preferences.

Secure Your Clients' Futures



Protect Loved Ones

A will ensures your clients' assets are distributed according to their wishes, safeguarding their loved ones' financial security, especially if they have children or dependents.



Minimise Family Disputes

Clear and well-drafted wills minimise the potential for family conflicts, offering your clients and their beneficiaries peace of mind.



Preserve Business Interests

For business owners, a will can help preserve and transfer their business assets smoothly, ensuring continuity and protecting their legacy.

HL Wills: Committed to Excellence

At HL Wills, we are proud to be a member of the Society of Will Writers, a professional body dedicated to promoting ethical and high-quality standards in will writing. As members, we adhere to their strict Code of Compliance, ensuring that we provide trustworthy and reliable services to our clients.



What does this mean for you as a mortgage adviser?



1. Guaranteed Quality

By referring your clients to HL Wills, you can be confident that they will receive the highest quality service and expert advice in will creation.



2. Ethical Practices

We uphold the highest ethical standards in our operations, ensuring transparency, honesty, and integrity in all our interactions.



3. Peace of Mind

Working with an accredited member of the Society of Will Writers ensures that you and your clients are protected and can have peace of mind knowing that you are doing business with a reputable and trustworthy organisation.

By partnering with HL Wills, you can rest assured that you are offering your clients a reliable and compliant will referral service, backed by the Society of Will Writers.



Refer your clients to HL Wills today and offer them the gift of a secure future.

Contact us:



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HL Wills is a company registered in England and Wales under Company number 12109975.

Our registered office is 54a Church Road, Ashford, England, TW15 2TS.

HL Wills is registered for Data Protection under licence number ZA545295 and are full members of the Society of Will Writers.

HL Wills Ltd is a member of the Society of Will Writers. HL Wills is not regulated by the Solicitor's Regulation Authority and the service is not a substitute for a lawyer's advice about complex estate planning issues.

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